

✦ Index Research Report

NIFTY 50 & BANKNIFTY

Weekly Overview

For 14th July to 18th July 2025

-Prepared by

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◇ **Nifty 50 Research Report**

NIFTY 50	
52 Week	
High	26277.35
Low	21743.65

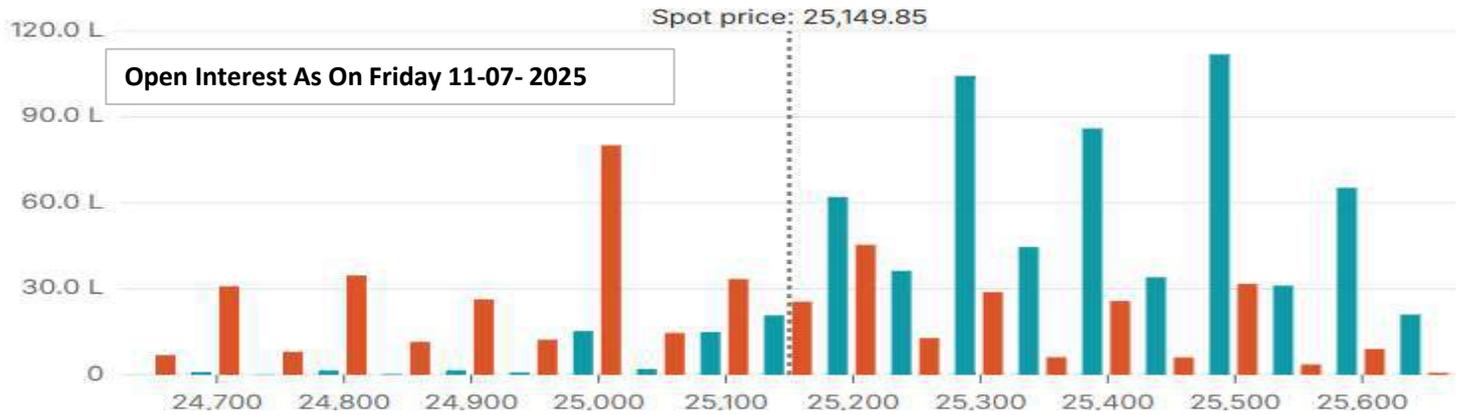
YTD %	6.37%
Monthly %	0.03%
Week %	-1.22%

Next Week Nifty Outlook (14 July to 18 July 2025)

- i) **Resistance Levels:** Likely at 25300, 25,500, 25,800, 26000
- ii) **Support Zone:** Likely near 25000, 24800, 24600, 24500
- iii) **Bias:** Mixed bias with near term Caution for Profit Booking. Market is expected to consolidate near higher levels. Traders should maintain high caution near resistance zones. Any close below 25000 could invite deeper correction toward 24800 & 24500.

11-07-2025	Previous Close	Open	High	Low	Close
Spot	25355.25	25255.50	25322.45	25129.00	25149.85
Future	25421.90	25335.00	25384.00	25205.00	25208.00

Possible Swing Next Week	
High	25800
Mid	25000
Low	24500



Total Call OI	1545.03L	Call OI change	766.18L	Nifty	25149.85	-0.81%
Total Put OI	849.89L	Put OI change	306.02L		PCR	0.5501

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Nifty 50 Technical Overview



Technical Indicators Overview (Daily)		
Name	Value	Action
RSI(14)	48.461	Neutral
STOCH(9,6)	98.362	Overbought
STOCHRSI(14)	0	Oversold
MACD(12,26)	125.99	Buy
ADX(14)	29.812	Sell
Williams %R	-3.378	Overbought
CCI(14)	-119.3136	Sell
ATR(14)	185.732	Less Volatility
Highs/Lows(14)	-196.3387	Sell
Ultimate Oscillator	41.133	Sell
ROC	0.673	Buy
Bull/Bear Power(13)	-232.106	Sell

Weekly	
Value	Action
58.543	Buy
96.87	Overbought
70.273	Buy
353.85	Buy
27.782	Sell
-3.378	Overbought
90.5156	Buy
663.1818	Less Volatility
297.5868	Buy
61.155	Buy
9.761	Buy
1236.0248	Buy

Moving Average Data Table (Daily)					Weekly			
Name	Simple		Exponential		Simple		Exponential	
MA5	25391.04	Sell	25339.53	Sell	25213.97	Sell	25228.85	Sell
MA10	25433.38	Sell	25343.97	Sell	24970.46	Buy	24874.51	Buy
MA20	25264.96	Sell	25274.88	Sell	24080.97	Buy	24506.99	Buy
MA50	24954.93	Buy	24844.96	Buy	24197.86	Buy	23855.29	Buy
MA100	24036.52	Buy	24504.29	Buy	22894.74	Buy	22789.44	Buy
MA200	24087.92	Buy	24042.50	Buy	20262.04	Buy	20454.08	Buy

Summary	
Daily	Neutral
Weekly	Strong Buy

Moving Average	
Buy (6)	Sell (6)
Buy (10)	Sell (2)

Technical Indicators	
Buy (2)	Sell (5)
Buy (8)	Sell (1)

Pivot Points Daily							
Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	25127.64	25235.72	25295.49	25403.57	25463.34	25571.42	25631.19
Fibonacci	25235.72	25299.84	25339.45	25403.57	25467.69	25507.3	25571.42

Pivot Points Weekly							
Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	24967.61	25149.63	25305.31	25487.33	25643.01	25825.03	25980.71
Fibonacci	25149.63	25278.63	25358.33	25487.33	25616.33	25696.03	25825.03

The Nifty 50 closed at 25,149.85, below both the Daily and Weekly Pivot Points (25403.57 and 25487.33 respectively), indicating a slightly weakening short-term momentum while maintaining a broad bullish undertone on the weekly trend. The index also ended well below the Daily/Weekly R1 levels (25463.34 / 25643.01), reinforcing a short-term mixed bias. Looking ahead, immediate resistance is now seen at 25300, 25500 followed by 25600 and 26800. A decisive breakout above this resistance band could reignite upward momentum toward the 26,000–26,200 zone. However, traders should closely monitor the 25,300–25000 range, which continues to act as a critical Consolidation zone in past. A break below 25000 may signal short-term weakness, possibly dragging the index to support levels at 24800 and if breached, further down to 24600 or even 24500.



Overall Outlook

Current Outlook: The Nifty 50 index closed at 25,149.85, slipping below key support levels of 25,200 and 25,300, and ending beneath both daily and weekly pivot points. This suggests a cautious short-term bias, although the broader weekly structure remains constructive. While Technical indicators reflect a mixed setup. A clear directional bias will be established only upon: A breakout above the 25,500–25,800 zone Or a breakdown below the 25,000–24,800 support range

Next Week Forecast & Setup:

- 📈 **Bullish Bias with Caution:** A decisive move above 25500 may open the door to a further advance toward 258000–26000. However, traders should remain alert to the possibility of a bull trap, particularly if global developments trigger a shift in sentiment.
- ⚠️ **Bearish Caution:** Rejection & breakdown below 25000-24800 with a bearish sentiment could trigger further correction. Possible re-test of 24800-24500 zone may be seen or consolidation near higher levels may be seen.

Global Cues: Mix global markets cues, as a result of bilateral negotiation Unlike many other countries, India hasn't received a tariff notice—suggesting active and successful engagement. Traders should monitor international developments closely. As overall uncertainty remains.

Domestic Factors: On the domestic front, macro indicators remain constructive. However, profit booking at higher levels is evident and may cap gains unless supported by strong global cues or institutional inflows.

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Index Snapshot

11-07-2025

Daily Top Gainers

Company	Current	% Gain
HUL	2,519.60	4.62
SBI Life Insura	1,835.20	1.38
Axis Bank	1,173.80	0.82
Kotak Mahindra	2,220.60	0.76
IndusInd Bank	858.85	0.7

Daily Top Losers

Company	Current	% Loss
TCS	3,266.00	-3.43%
M&M	3,073.20	-2.82%
Bajaj Auto	8,067.00	-2.63%
Wipro	258.3	-2.55%
Hero Motocorp	4,218.70	-2.37%

Weekly Top Gainers

Company	Current	% Gain
HUL	2519.6	7.71%
Kotak Mahindra	2220.6	4.26%
NTPC	342.7	2.15%
SBI Life Insura	1835.2	1.97%
Power Grid Corp	298.55	1.55%

Weekly Top Losers

Company	Current	% Loss
Titan Company	3361.6	-8.82%
HCL Tech	1638.3	-5.08%
Apollo Hospital	7189.5	-4.82%
Bharti Airtel	1,921.90	-4.72%
TCS	3,266.00	-4.50%

Index Constituents

Top constituents by weightage

Rank	Sector	Weightage
1	Financial Services	34.41%
2	Information Technology	11.21%
3	Oil, Gas & Consumable Fuels	10.38%
4	Automobile and Auto Components	7.03%
5	Fast Moving Consumer Goods	6.50%
6	Telecommunication	4.74%
7	Construction	3.73%
8	Healthcare	3.60%
9	Metals & Mining	3.44%
10	Consumer Services	2.78%
11	Power	2.55%
12	Consumer Durables	2.23%
13	Construction Materials	2.18%
14	Capital Goods	1.31%
15	Services	0.93%

Top constituents by weightage

Company's Name	Weight(%)
HDFC Bank Ltd.	13.19
ICICI Bank Ltd.	8.91
Reliance Industries Ltd	8.79
Infosys Ltd	4.99
Bharti Airtel Ltd	4.74
Larsen & Toubro Ltd.	3.73
ITC Ltd.	3.35
Tata Consultancy Services Ltd.	3.06
Axis Bank Ltd	2.97
Kotak Mahindra Bank Ltd.	2.75

* This date is of 30 June 2025 From NSE Indexogram

Key Takeaway:

This appears to reflect a significant weighting toward banking and financial services (e.g., HDFC Bank, ICICI Bank, Kotak Mahindra Bank, Axis Bank), alongside major players in technology (Infosys, Tata Consultancy Services), telecom (Bharti Airtel), and diversified conglomerates (Reliance Industries).

◇ Bank Nifty Research Report

Banknifty SnapShot	
52 Week	
High	57263.45
Low	47702.90

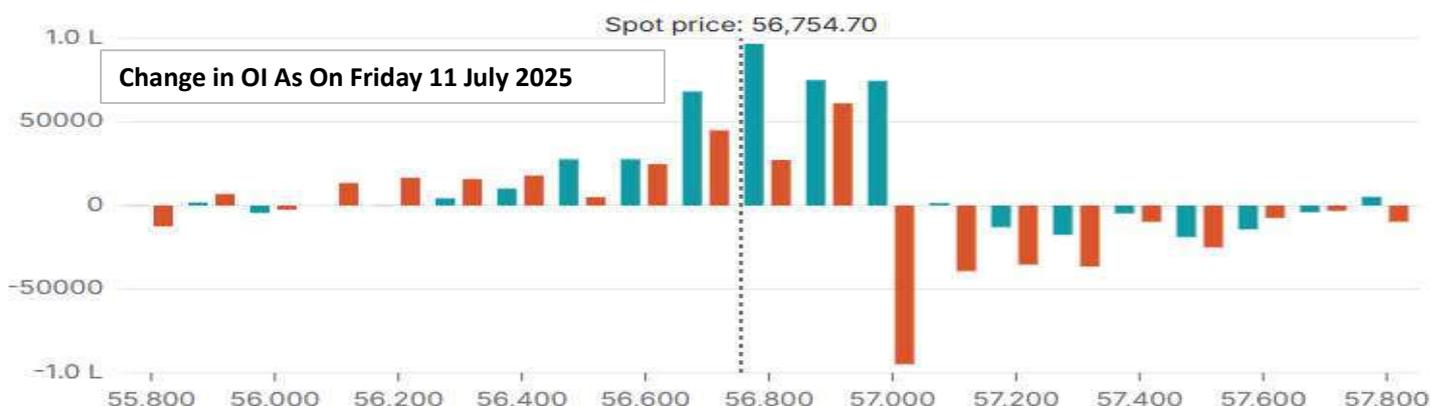
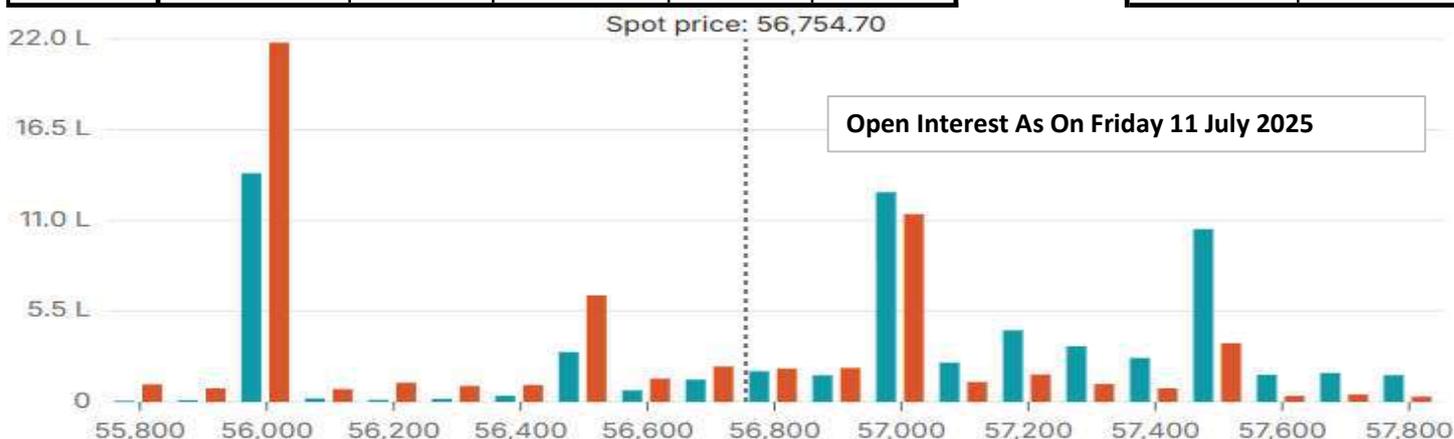
YTD %	11.59%
Monthly %	-0.49%
Week %	0.52%

Next Week Nifty Bank Outlook (14 July to 18 July 2025)

- i) **Resistance Levels:** Likely around 57000-57300-57500-57800.
- ii) **Support Zone:** Likely near 56500-56200-56000-55800-55500.
- iii) **Bias:** Mixed with Bearish Caution with a **consolidation tone**. The index is likely to trade within a defined range near higher levels. However, profit booking pressure from upper resistance zones cannot be ruled out, especially amidst elevated global & Domestic macro uncertainties, notably the India-US trade deal developments. High volatility and uncertain intraday swings are expected.

11-07-2025	Previous Close	Open	High	Low	Close
Spot	56956.00	56843.45	57091.05	56607.75	56754.70
Future	57171.60	57075.00	57225.00	56814.00	56890.00

Possible Swing Next Week	
High	57500
Mid	56500
Low	55500



Total Call OI	166.60L	Call OI change	6.70L	Nifty Bank	56754.7	-0.35%
Total Put OI	138.28L	Put OI change	-0.02L		PCR	0.83

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Bank Nifty Technical Overview



Technical Indicators Overview (Daily)		
Name	Value	Action
RSI(14)	52.452	Neutral
STOCH(9,6)	98.717	Overbought
STOCHRSI(14)	0	Oversold
MACD(12,26)	317.97	Buy
ADX(14)	27.072	Buy
Williams %R	-1.955	Overbought
CCI(14)	-52.9393	Sell
ATR(14)	467.4741	Less Volatility
Highs/Lows(14)	-100.9648	Sell
Ultimate Oscillator	47.05	Sell
ROC	1.138	Buy
Bull/Bear Power(13)	-97.4204	Sell

Weekly	
Value	Action
63.517	Buy
97.817	Overbought
70.073	Buy
1464.68	Buy
40.644	Buy
-1.955	Overbought
104.6528	Buy
1595.8775	Less Volatility
794.3184	Buy
62.321	Buy
10.086	Buy
3469.636	Buy

Moving Average Data Table (Daily)					Weekly			
Name	Simple		Exponential		Simple		Exponential	
MA5	57014.46	Sell	56955.41	Sell	56590.65	Buy	56645.64	Buy
MA10	57066.75	Sell	56902.59	Sell	55962.97	Buy	55741.67	Buy
MA20	56688.93	Buy	56725.85	Sell	53663.27	Buy	54505.16	Buy
MA50	55915.7	Buy	55600.2	Buy	52075.75	Buy	52197.29	Buy
MA100	53385.68	Buy	54389.67	Buy	49570.41	Buy	49622.61	Buy
MA200	52278.94	Buy	52701.4	Buy	44505.88	Buy	45017.29	Buy

Summary	
Daily	Neutral
Weekly	Strong Buy

Moving Average	
Buy (7)	Sell (05)
Buy (12)	Sell (0)

Technical Indicators	
Buy (3)	Sell (4)
Buy (9)	Sell (0)

Pivot Points Daily							
Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	56432.84	56690.97	56823.49	57081.62	57214.14	57472.27	57604.79
Fibonacci	56690.97	56840.2	56932.39	57081.62	57230.85	57323.04	57472.27

Pivot Points Weekly							
Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	55556.06	56089.83	56560.86	57094.63	57565.66	58099.43	58570.46
Fibonacci	56089.83	56473.67	56710.80	57094.63	57478.46	57715.59	58099.43

Momentum Outlook: Mixed with Bearish Caution: The Bank Nifty index closed at 56754.70, below both Daily and Weekly Pivot Points (Classic & Fibonacci), signaling a weakening bullish structure and a short-term mixed bias. While weekly technical indicators still support a broader uptrend, the daily indicators and price action suggest consolidation with downside pressure. If 56800–57000 fails to regain & hold, the index may head lower toward 56500 and 56000, key levels to watch in the coming sessions. High caution is advised. As the index hovers below pivots with weakening intraday strength, the risk of deeper pullback or volatile swings is elevated.

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Overall Outlook

Current outlook: Over the past week, Bank Nifty displayed a profit booking phase, hovering near key support levels. The bullish undertone has moderated as profit booking has set in, especially near resistance zones around 56800-57,000–57,500. Despite this, the broader uptrend structure remains intact, though short-term momentum has weakened.

- Next Week Forecast & Setup:**
- 🔗 **Mixed Bias with consolidation caution:** Upside potential remains viable on broader outlook, but further gains are contingent on a clear move above 57,000, while a Consolidation at higher levels before further breakout may also be seen.
 - ⚠️ **Bearish Caution:** Further Profit booking or Breakdown below key support 56500 zone with a bearish signal could trigger a futher pullback inviting sharper declines. Possible re-test of 56000-55800-55500 support (if extreme sell off take place).

Global Cues: Mix global markets cues, as a result of bilateral negotiation Unlike many other countries, India hasn't received a tariff notice—suggesting active and successful engagement. Traders should monitor international developments closely. As overall uncertainty remains.

Domestic Factors: On the domestic front, macro indicators remain constructive. However, profit booking at higher levels is evident and may cap gains unless supported by strong global cues or institutional inflows.

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Index Snapshot

11-07-2025

Daily Top Gainers

Company	Current	% Gain
Axis Bank	1,173.80	0.82%
Kotak Mahindra	2220.6	0.76%
IndusInd Bank	858.85	0.70%
PNB	110.21	0.41%
SBI	808.65	0.08%

Daily Top Losers

Company	Current	% Loss
IDFC First Bank	75.23	-1.83%
Federal Bank	207.38	-1.71%
HDFC Bank	1983.7	-1.12%
AU Small Financ	821	-0.87%
Bank of Baroda	237.44	-0.59%

Weekly Top Gainers

Company	Current	% Gain
Kotak Mahindra	2,220.60	4.26%
IndusInd Bank	858.85	0.30%
AU Small Financ	821.00	0.18%

Weekly Top Losers

Company	Current	% Loss
Federal Bank	207.38	-3.69%
IDFC First Bank	75.2	-3.40%
Canara Bank	111.92	-2.14%
ICICI Bank	1,421.90	-1.45%
Bank of Baroda	237.44	-1.39%

Index Constituents

Top constituents by weightage

Company's Name	Weight(%)
HDFC Bank Ltd.	28.17
ICICI Bank Ltd.	25.23
State Bank of India	8.72
Axis Bank Ltd.	8.40
Kotak Mahindra Bank Ltd.	8.36
IndusInd Bank Ltd	3.72
Federal Bank Ltd.	3.38
IDFC First Bank Ltd	3.11
Bank of Baroda	2.98
AU Small Finance Bank Ltd.	2.97

* This date is of 30 June 2025 From NSE Indexogram

Key Takeaway:

This appears to reflect a significant weighting toward Hdfc Bank followed by ICICI Bank, Axis Bank, SBI And Kotak Bank, Followed by IndusInd & Federal Bank are the Top main constituents as per Weightages

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Bidyut Biswas

SEBI Registered Research Analyst

Sunday 13 July 2025



◇ Gift Nifty

Gift Nifty **0.18% (45.50)**

25,237.00

Last Updated at 12th July, 2025, 02:45 PM

YTD %	5.70%
Monthly %	0.95%
Week %	-1.08%

Next Week Gift Nifty Outlook (14 July to 18 July 2025)

- i) Resistance Levels:** Likely around 25500 - 25800 - 26000.
- ii) Support Zone:** Around 25200 - 25000 - 24800 - 24500.
- iii) Bias:** Mixed bias with near term Caution for Profit Booking. Market is expected to consolidate near higher levels. Traders should maintain high caution near resistance zones. Any close below 25000 could invite deeper correction toward 24800 & 24500.

11-07-2025	Previous Close	Open	High	Low	Close
Spot	25,191.50	25,305.00	25368.50	25,177.50	25,237.00

Gift Nifty Technical Overview

Moving Average Data Table (Daily)

Name	Simple		Exponential	
MA20	25310.10	Sell	25345.40	Sell
MA50	25055.40	Buy	24995.30	Buy
MA100	24212.90	Buy	24568.50	Buy
MA200	24038.70	Buy	24154.60	Buy

Possible Swing Next Week

High	26000
Mid	25000
Low	24500

Pivot Points Daily

Name	Resistance 3	Resistance 2	Resistance 1	Pivot Point	Support 1	Support 2	Support 3
Classic	25533.83	25450.67	25343.83	25260.67	25153.83	25070.67	24963.83
Fibonacci	25450.67	25378.09	25333.25	25260.67	25188.09	25143.25	25070.67

Gift Nifty Daily Chart



International Indices

Index	Last Price	Change (in %)
Dow 30	44,371.50	-279.13 (-0.63%)
S&P 500	6,259.75	-20.71 (-0.33%)
Nasdaq Composite	20,585.50	-45.14 (-0.22%)
FTSE 100	8,941.12	-34.54 (-0.38%)
CAC 40	7,829.29	-72.96 (-0.92%)
DAX	24,255.30	-201.50 (-0.82%)
Nikkei 225	39,569.70	-76.68 (-0.19%)
Hang Seng	24,139.60	+111.20 (+0.46%)
Shanghai Composite	3,510.18	+0.50 (+0.01%)
NSE Nifty	25,149.80	-205.40 (-0.81%)
BSE Sensex	82,500.50	-689.81 (-0.83%)
STI	4,087.81	+12.11 (+0.30%)
Kospi	3,175.77	-7.46 (-0.23%)

Overall Outlook

On 12th July 2025, at 2:45 Am; GIFT Nifty closed 25237.00 Gift Nifty has respected key Support 25200-25300 Band.

Based on the latest chart, the index reflects a mixed-to-consolidation pattern.

In the recent breakdown Index has respected 25000 Key level, but momentum appears capped near the resistance zone.

Following the conclusion of the US-India trade deal, global sentiment remains cautiously optimistic.

However, traders must remain alert to fresh geopolitical risks, central bank commentary, and commodity volatility. High caution is advised as broader direction remains uncertain, and profit booking pressure is visible near upper levels.

Expect uncertain swing moves and potential intraday volatility in the coming week.

Global Cues: Now that the US-India trade deal is finalized, global focus has shifted to:

US Fed guidance (especially on rate pause vs. hike), Crude oil volatility, China's economic data releases.

Domestic Factors: Domestic indicators are largely positive, with strong GST collections, credit growth, and Q1 earnings trends. However, profit booking at higher levels continues, particularly from institutional investors as valuations approach near-term peaks.

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FII & DII Activity

Cash	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	102,590.29	112,874.47	-10,284.18	118,565.33	106,162.35	12,402.98
11-Jul-2025	11,998.56	17,102.78	-5,104.22	15,728.51	12,169.88	3,558.63
10-Jul-2025	11,829.26	11,608.20	221.06	12,468.80	11,877.47	591.33
09-Jul-2025	12,930.71	12,853.71	77.00	13,350.22	12,429.39	920.83
08-Jul-2025	12,167.19	12,193.31	-26.12	13,275.91	11,909.09	1,366.82
07-Jul-2025	8,962.48	8,641.32	321.16	11,129.04	9,275.65	1,853.39
04-Jul-2025	7,517.79	8,277.90	-760.11	10,305.48	11,334.32	-1,028.84
03-Jul-2025	11,672.96	13,154.15	-1,481.19	12,690.40	11,357.34	1,333.06

F&O: Index	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	19978.44	32642.72	-12664.28	12913117.43	12844243.62	68873.81
11-Jul-2025	2,446.48	5,984.24	-3,537.76	626,533.80	629,776.15	-3,242.35
10-Jul-2025	2,456.21	4,290.15	-1,833.94	2,292,246.76	2,285,481.14	6,765.62
09-Jul-2025	1,745.59	2,737.02	-991.43	1,111,788.61	1,115,075.12	-3,286.51
08-Jul-2025	1,982.24	2,251.15	-268.91	715,600.84	718,308.41	-2,707.57
07-Jul-2025	2,131.82	2,799.86	-668.04	753,074.66	756,859.13	-3,784.47
04-Jul-2025	2,056.40	2,803.85	-747.45	785,237.82	786,618.99	-1,381.17
03-Jul-2025	2,945.88	5,389.47	-2,443.59	3,907,212.65	3,841,721.45	65,491.20

F&O: Stock	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	143890.4	153034.34	-9143.94	247202.88	244238.03	2964.85
11-Jul-2025	17672.27	19337.37	-1665.10	20689.09	19945.25	743.84
10-Jul-2025	16408.45	20259.41	-3850.96	21767.85	18726.78	3041.07
09-Jul-2025	16857.62	17415.90	-558.28	21961.05	20463.24	1497.81
08-Jul-2025	15914.28	17570.43	-1656.15	16789.37	17329.54	-540.17
07-Jul-2025	13232.63	13425.87	-193.24	14034.56	14027.29	7.27
04-Jul-2025	13835.49	14257.16	-421.67	14148.53	14303.46	-154.93
03-Jul-2025	15860.96	16038.62	-177.66	43203.19	43587.36	-384.17

Key Points

Global Overview

Markets remain cautious. Global markets stand at a crossroads: earnings season begins just as tariff tensions flare and key macro data arrives. Commodities are rallying, sentiment is cautiously upbeat, but volatility could spike if trade discussions falter..

United States

Equities: U.S. stock futures edged lower after fresh tariff announcements (doubling on copper, Canada, EU/Asian tariffs ahead of Aug 1) rattled markets

. Nevertheless, the S&P 500 and Nasdaq held firm overall, showing only modest moves this week, Tariff uncertainty remains front-and-center; markets eye whether corporate commentary can offset trade headwinds.

Europe

Major European indices finished lower last week amid trade tensions and fiscal concerns; FTSE, DAX, and CAC slipped ~0.5–0.8% .Central Bank: ECB hawks, like Isabel Schnabel, signal rate cuts unlikely soon given economic resilience, UK GDP contraction weighed on sterling and gilt yields .Outlook: Eyes on upcoming UK/Eurozone inflation data and any EU-US trade deal signs before the August tariff deadline.

Asia-Pacific

Asia-Pacific markets show divergence:Equities: Mixed performance – Chinese stocks held up ahead of GDP/trade figures; Japan’s Nikkei was flat while Hong Kong and South Korea dipped amid tariff fears,Upcoming Data: China releases Q2 GDP, trade data; Japan posts factory orders and CPI .entral banks: Regional policies may diverge depending on data; Chinese stimulus remains a wild card.

Commodities

Oil Prices:: Prices climbed ~2-3% last week on tightening supply outlook from IEA and geopolitics (U.S. Russia/EU sanctions).Copper: Soared to record highs after tariffs imposed; a key inflation and manufacturing tone-setter.Agriculture: Coffee (arabica) spiked ~2% on Brazilian tariffs. Gold: Saw renewed interest as safe-haven demand rose amid policy uncertainty

Market Sentiment

Fear & Greed: Despite geopolitical and trade risks, greed still leads, suggesting resilient risk appetite.**Volatility:** VIX at modestly elevated levels; investors are cautious waiting for earnings and data .**Safe haven flow:** Dollar remains strong; Treasury yields climbed despite Middle East tensions not driving haven demand.

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Key Points

Domestic Overview

Growth outlook India's markets are entering the upcoming week cautiously, amid global tariff concerns and upcoming corporate earnings. Domestic strength remains a key theme, but foreign outflows and oil price volatility are acting as near-term headwinds

Economic Growth & Activity

Outlook: Nifty 50 and Sensex saw modest corrections (~0.8%) last week; consolidation is expected to continue early next week.

FII vs DII: FIIs net sold ₹5,179 cr in July so far, while DIIs remain supportive with over ₹8,800 cr in net inflows. Key Trigger This Week: Q1 FY26 earnings for banks, autos, and IT companies.

Markets & Financials

India's markets are likely to remain stable over the next few weeks. Nifty 50 and Sensex may consolidate short term but could rise on strong Q1 earnings. Bank Nifty may break above 58,000 on private bank performance. FIIs are net sellers, but outflows may ease; DIIs remain strong buyers.

Bond yields (~7%) are expected to stay steady, supported by a neutral RBI stance. The rupee should remain in the ₹85.8–86.6/USD range, with some risk from oil prices. A strong IPO pipeline continues, and credit growth is healthy at ~14–15%, supporting financial sector momentum.

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